

SQUIRE PATTON BOGGS (US) LLP

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*ATTORNEYS FOR DELAWARE TRUST COMPANY,
AS SUCCESSOR INDENTURE TRUSTEE*

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

WEWORK INC., *et al.*,

Debtors.¹

Chapter 11

Case No.: 23-19865 (JKS)

(Jointly Administered)

¹ The last four digits of the Debtor WeWork Inc.'s taxpayer identification number are 4904. A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' proposed claims and noticing agent at <https://dm.epiq11.com/WeWork>. The location of Debtor WeWork Inc.'s principal place of business is 12 East 49th Street, 3rd Floor, New York, NY 10017, and the Debtors' service address in these chapter 11 cases is WeWork Inc. c/o Epiq Corporate Restructuring, LLC 10300 SW Allen Blvd. Beaverton, OR 97005.

**NOTICE OF APPEARANCE AND REQUEST
FOR NOTICES AND SERVICE OF PAPERS PURSUANT TO
§§ 102(1) AND 342 OF THE BANKRUPTCY CODE AND
BANKRUPTCY RULES 2002 AND 9010 FOR AND ON BEHALF
OF DELAWARE TRUST COMPANY, AS SUCCESSOR TRUSTEE**

PLEASE TAKE NOTICE that Squire Patton Boggs (US) LLP hereby appears in the above-captioned cases (the “Cases”) pursuant to 11 U.S.C. §§ 102(1) and 342 and Rules 2002 and 9010 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) as counsel for and on behalf of Delaware Trust Company, as successor indenture trustee for the 12.000% Third Lien Senior Secured PIK Notes Due 2027 (the “Successor Trustee”), and hereby requests, pursuant to Bankruptcy Rules 2002, 3017(a), 4001, 6006(c), 9007, 9010 and 9013, and 11 U.S.C. §§ 102(1) and 342, that all notices given or required to be given in the Cases and copies of all papers or pleadings served or required to be served in the Cases be given to and served upon the undersigned at the following address:

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PLEASE TAKE FURTHER NOTICE that the foregoing request includes not only notices and papers referred to in the Bankruptcy Rules and the Local Bankruptcy Rules for this District, but also includes, without limitation, orders, and notices of any application, motion, petition, pleading, schedule, plan, disclosure statement, request, complaint, demand, answer, reply, whether formal or informal, written or oral, and whether transmitted or conveyed by mail, facsimile, hand delivery, electronic mail, overnight courier, telephone, telegraphs, telex or otherwise, that affect the above-captioned debtors (the “Debtors”) or the property of the Debtors.

PLEASE TAKE FURTHER NOTICE that this Notice of Appearance and Request for Service of Papers shall not be deemed a waiver of Successor Trustee’s rights (i) to have final orders in non-core matters entered only after *de novo* review by a District Court Judge, (ii) to trial by jury in any proceeding so triable in the Cases or any case, controversy, or proceeding related to the Cases, (iii) to have the District Court withdraw the reference in any matter subject to the mandatory or discretionary withdrawal, or (iv) to any other rights, claims, action, defenses setoffs or recoupments, under agreements, in law or in equity, or otherwise, to which the Successor Trustee is or may be entitled, all of which rights, claims, actions, defenses, setoffs and recoupments the Successor Trustee expressly reserves. Unless and until the Successor Trustee expressly states otherwise, the Successor Trustee does not consent to the jurisdiction or authority of the Bankruptcy Court with respect to the litigation of any non-core matter or any core matter constituting what is commonly known as a *Stern* claim.

PLEASE TAKE FURTHER NOTICE that this Notice of Appearance and Request for Service of Papers does not constitute an agreement to accept service of initial process under Rule 4 of the Federal Rules of Civil Procedure or Bankruptcy Rule 7004, nor shall it result in the

undersigned counsel being deemed the agent of the Successor Trustee for such purposes.

Dated: November 17, 2023

Respectfully submitted,

SQUIRE PATTON BOGGS (US) LLP

/s/ Mark C. Errico

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Indenture Trustee*